

RemotePlan[®] Business Continuity Management System

Without an enterprise-wide BCP that considers all critical elements of the entire business, an institution may not be able to resume customer service at an acceptable level.

Federal Financial Institutions Examination Council, March 2008.

In light of regulations mandated by the Federal Financial Institutions Examination Council (FFIEC) as of November 2019, bank auditors are now encouraging financial institutions to deploy an automated **B**usiness **C**ontinuity **M**anagement (BCM) system. If an event were to occur, automating your BCP will help maintain continuity of your business practices. The major benefits of implementing a cloud-based BCP software solution includes:

- Create and maintain the plan from one centralized location
- Update the plan in a timely manner to reflect the most current information
- Distribute the plan quickly and easily to all relevant stakeholders

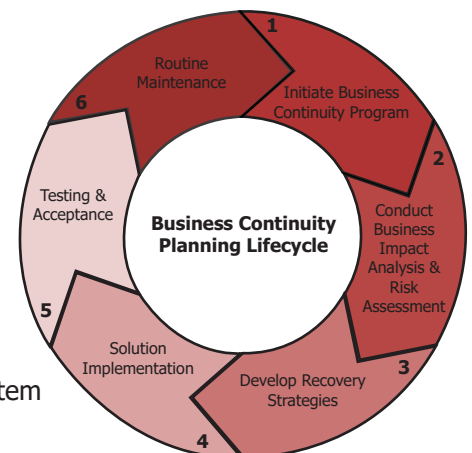
The Challenge

Due to the Dodd-Frank Act, financial institutions are now being scrutinized more than ever before. Organizations are challenged with developing and maintaining an extensive and all encompassing BCM which addresses all corporate wide resources, such as employees, departments, locations, vendors, processes, etc. In order to react to an incident effectively, your BCM should reflect the interdependency of these resources.

RemotePlan Solution

An intuitive business continuity management system that follows a recognized methodology (DRII) which will identify potential threats and the impact to business operations.

By implementing RemotePlan, organizations become better prepared and have a road map to recovery. A Business Impact Analysis (BIA) module is available to support your department recovery efforts.



RemotePlan System Functionality

RemotePlan is an integrated system that addresses all facets of the Business Continuity Planning process including storing large volumes of company information, Business Impact Analysis (BIA), Risk Assessment, Risk Management, Risk Monitoring and Testing. RemotePlan provides a “blue-print” methodology that ensures the creation of a complete and compliant business continuity recovery program. RemotePlan is based on DRII (Disaster Recovery Institute International) methodology and FFIEC guidelines which allows organizations to map critical activities that must be completed and necessary resources required to complete these tasks.

Other features include:

- Cloud-based - software is readily available and accessible from anywhere
- Complete BCM Solution - maintain recovery plans for all critical processes across all business lines
- Data Management - stores all company information including employees, resources, vendors, processes
- Risk Assessment - maintains and populates all threats that may affect your organization
- Business Impact Analysis - provides a management-level analysis documenting RTO/RPO for departments
- Plan Builder - create and edit your BCM using the plan wizard
- Testing - steps through the everyday processes & DR tasks and stores the results
- Distribution - ability to access and distribute DR plans quickly before and during a crisis
- Document Repository - store sensitive documents that can be merged into BCM automatically
- Comprehensive Reporting - built in reports categorized by module
- Audit Tracking - tracks changes to data and login information

The screenshot displays the RemotePlan system interface. The top section is a form for configuring a test. Below the form is a 'Manage Test' section with a 'Select Tasks to Test' list and a 'Selected Tasks' table.

Test Configuration Form:

- Test Name: Business Continuity
- Test Scenario: A Fire in California Branch leaves that branch unavailable until flood restoration is complete
- Test Objective: Disaster recovery tasks
- Location: South West
- Participants: Ann Steeves, Anthony Kyle, Charlie Hogan, Chelsea Lyons, Debbie Duncan, Emma Sullivan, Grant Davidson
- Test Date: 06/22/2018
- Submitted By: Jonathan Samsel

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Manage Test - Select Tasks to Test:

- Select All Tasks
- Proceed to Command Center
- Notification of Authorities
- Verify Safe Access
- Assess Overall Damage
- Potential Downtime
- Recommendation to Executive Management Team
- Communication with the Insurance Company
- Handle Legal Matters
- Oversee all Compliance Related Issues.
- Coordinate External Communications with Marketing.
- Branch Managers Notified and Updated

Selected Tasks Table:

Tasks	Team	Status	Comments
Assess Overall Damage	BCP Response Team	Complete	
Potential Downtime	BCP Response Team	Complete	
Recommendation to Executive Management Team		Complete	
Communication with the Insurance Company	Executive Management Team	Complete	

Select Resources to Test:

About Specialized Data Systems

Specialized Data Systems is a software development company that provides technology solutions. Specialized Data Systems has provided compliance and risk management solutions since 1989.

For more information about RemotePlan or to schedule a product demonstration, please contact Sales@specializeddata.com or call (888) 408-4335.

